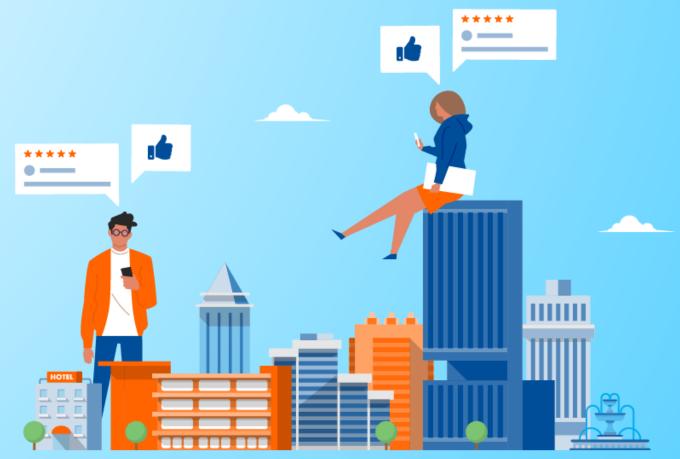


Has the traveler changed?







Travel will never be the same, thanks to COVID-19





Travel Af-

10 ways coronavirus change the future of travel

w the Coronavirus Pandemic Will Change

Trips will return, but they won't be the same

Will business travel ever be the same?

COVID-19

Change Conora

ya FORTUNE

The coronavirus will change how we travel will probably be good for

travelling could be like after COVID-

Jun 28, 2020 - Economy & Business

Airbnb CEO: Travel may never be the

same

mere are 8 ways travel will change after the pandemic

What will travel look like in the future? We asked the experts.

Trave

Amex CEO says business travel will never be the same post-COVI

Has the traveler changed?



What has changed?



And how much has changed?

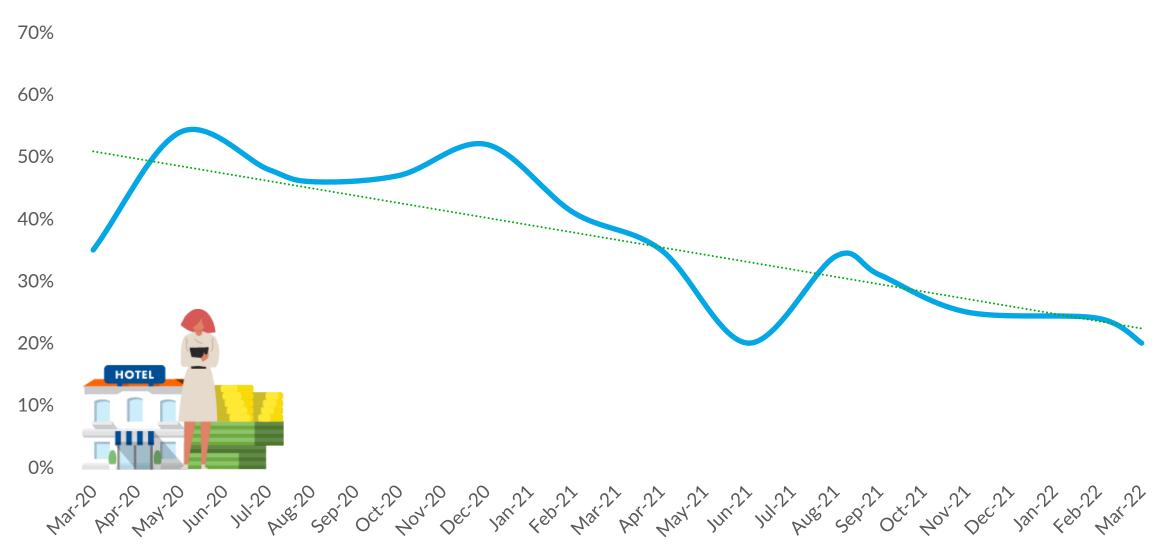


And is this change permanent?

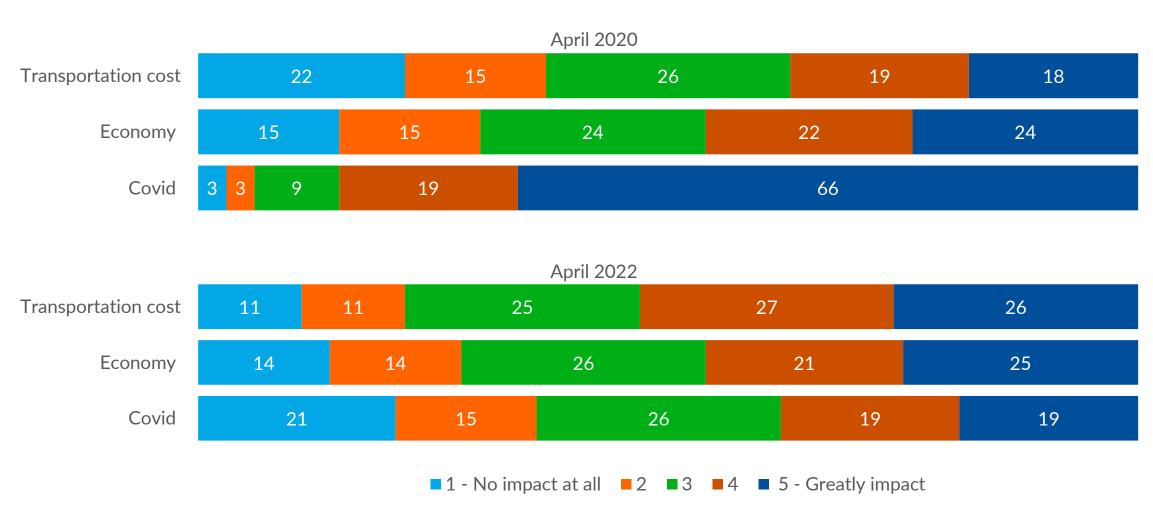




IMPACT COVID ON BOOKING DECISIONS



FACTORS IMPACTING BOOKING DECISIONS

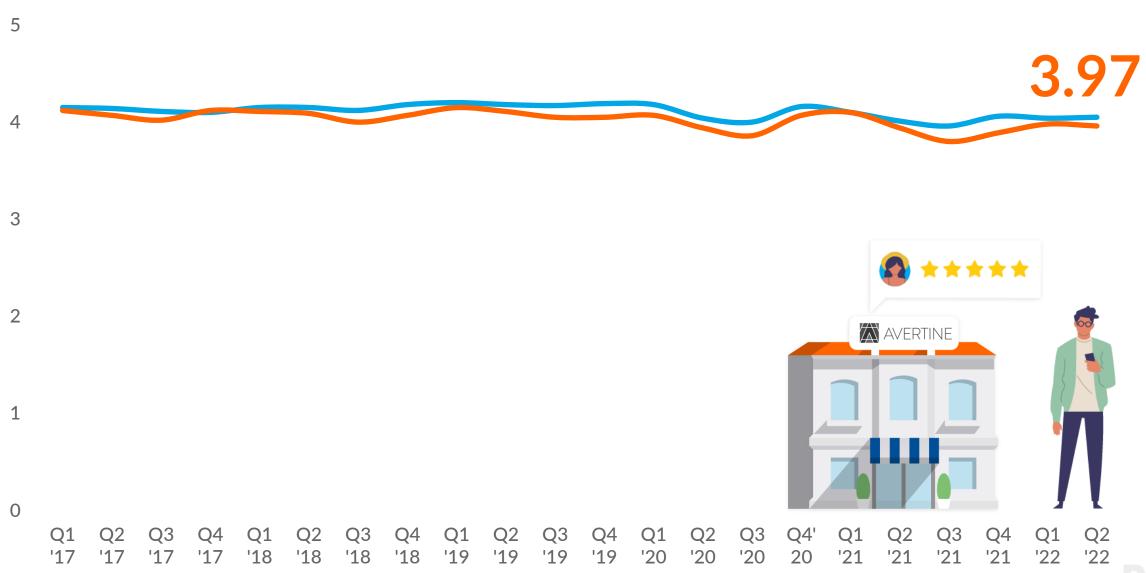




GLOBAL REVIEW SCORES

4 3 **** 2 '18

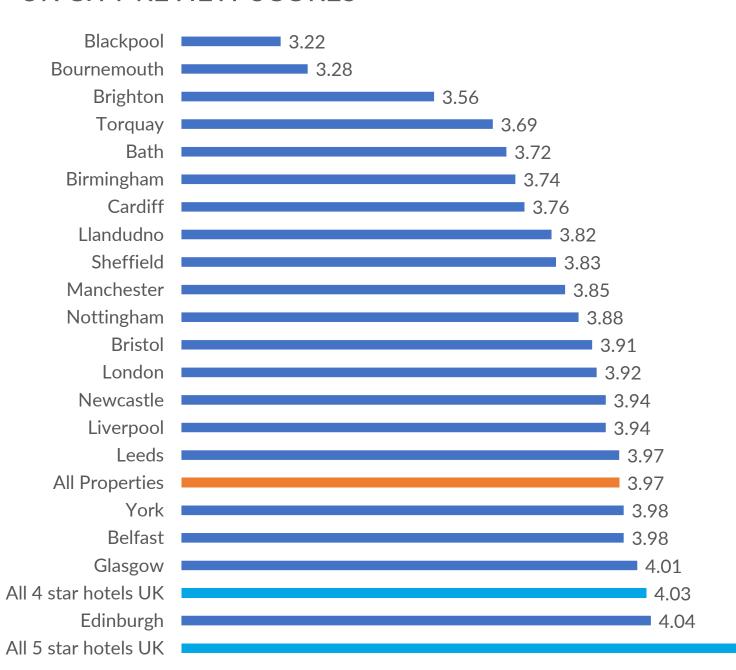
GLOBAL REVIEW SCORES + UK



UK CITY REVIEW SCORES

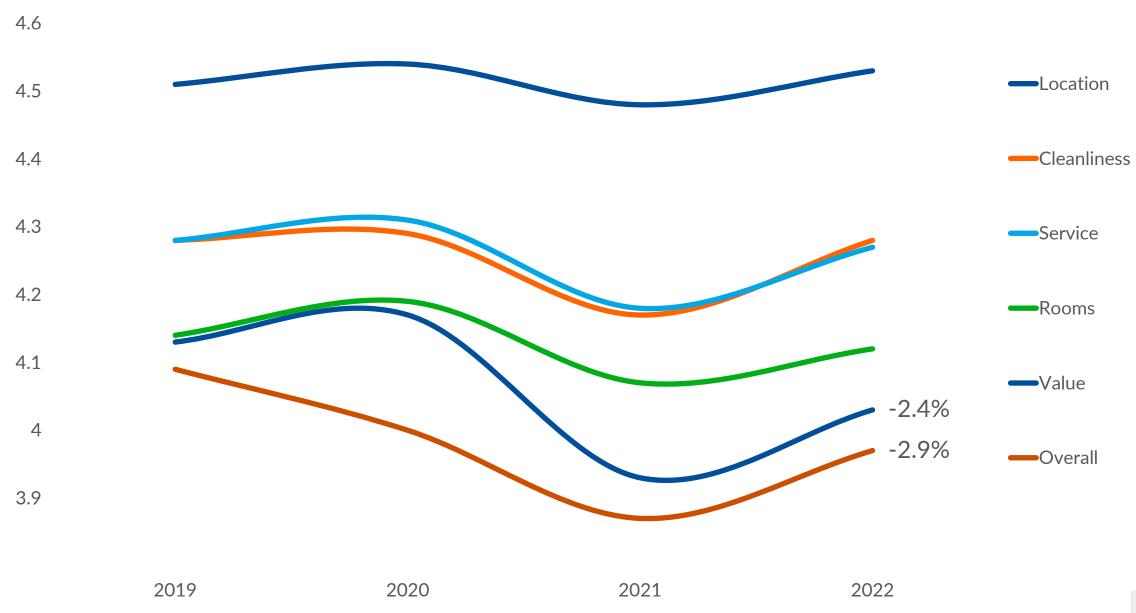


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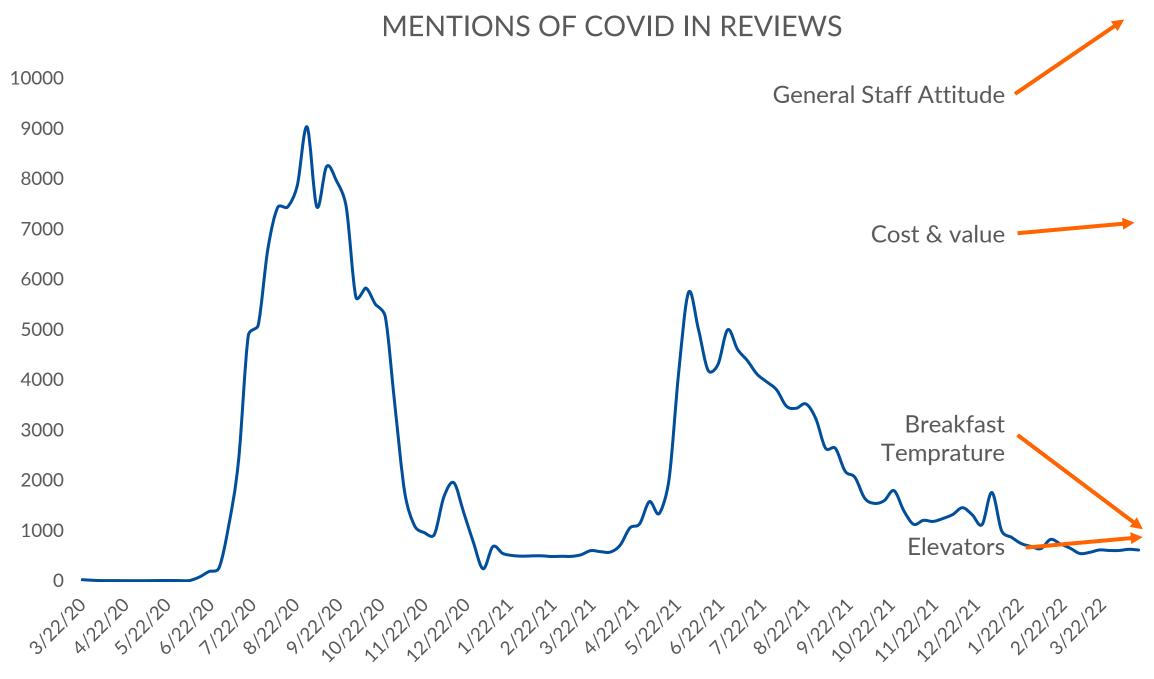


4.30

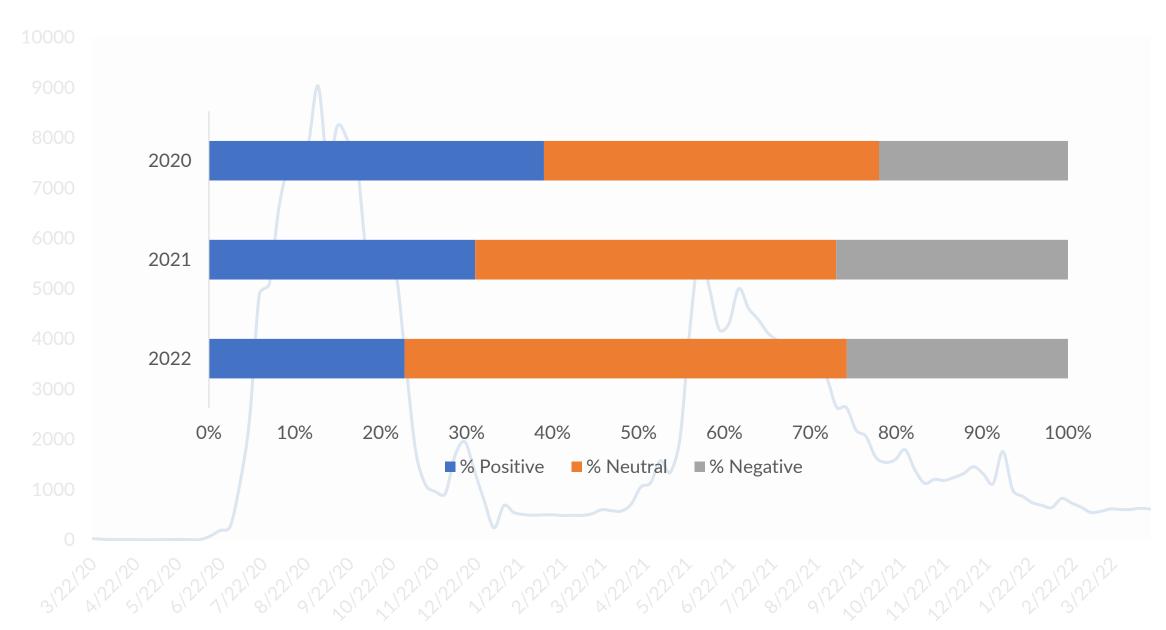
UK REVIEWS PER CATEGORY



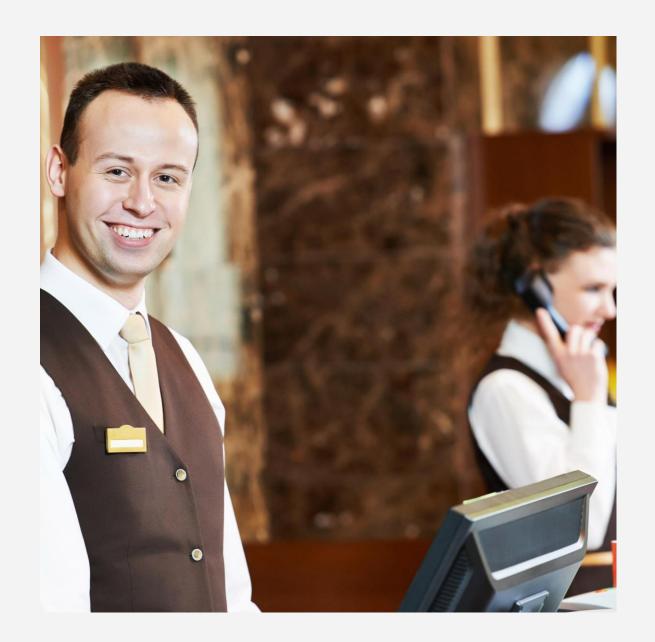




MENTIONS OF COVID IN REVIEWS



SENTIMENT ANALYSYS





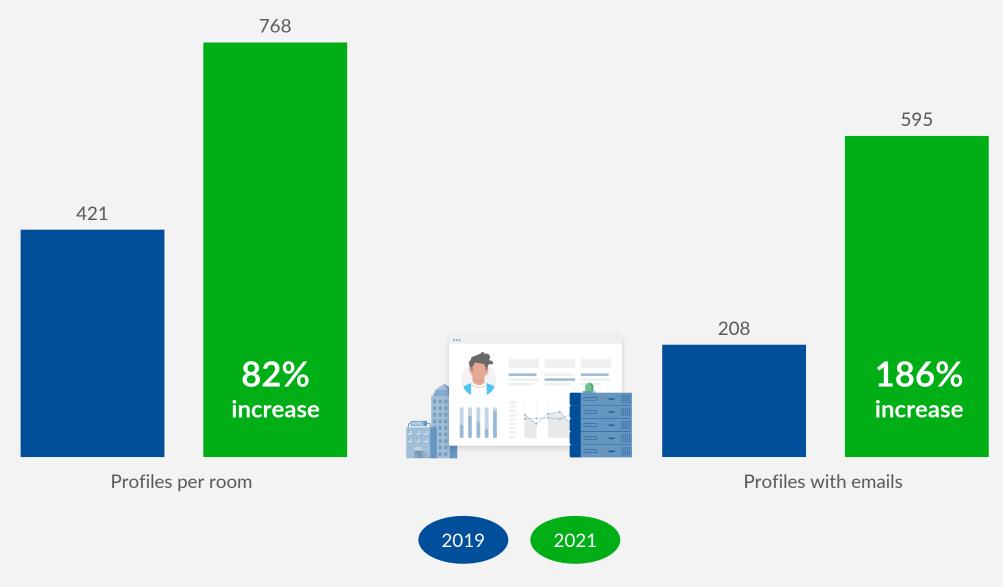
635

Million emails Analyzed





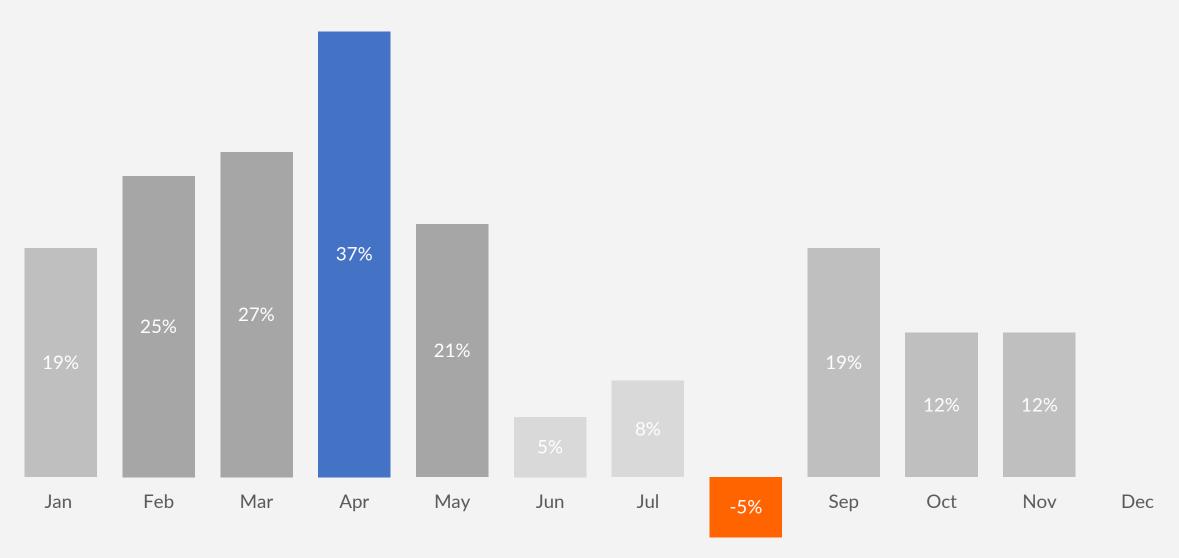
DATABASE SIZE





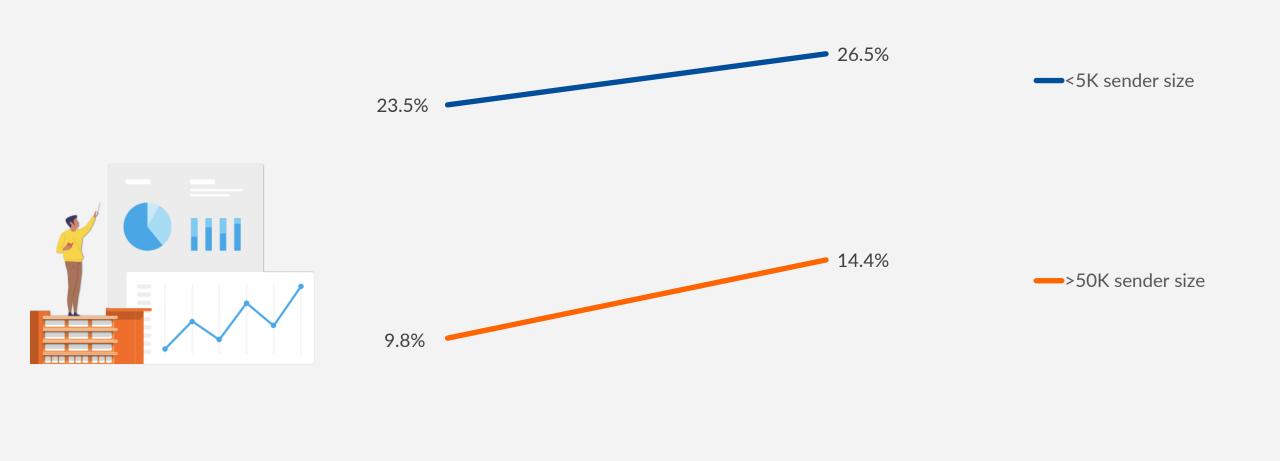
GLOBAL INCREASE IN EMAIL VOLUME BY MONTH

2020 vs. 2021

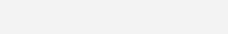




GLOBAL EMAIL OPEN RATES



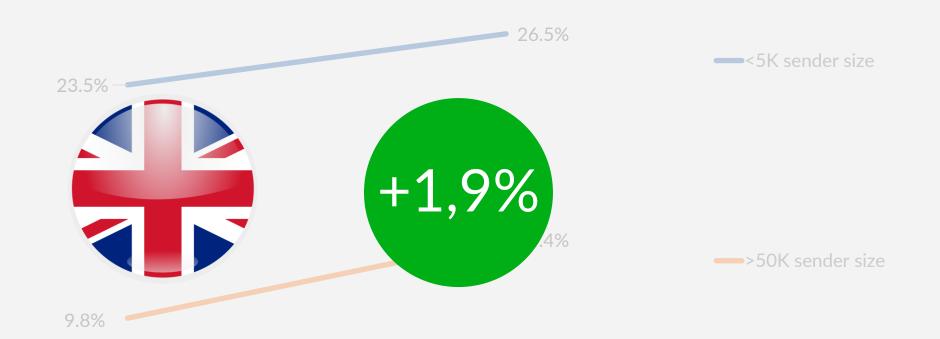
2019

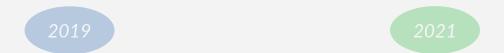


2021



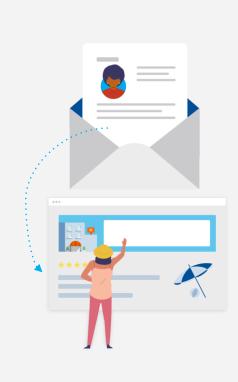
GLOBAL EMAIL OPEN RATES

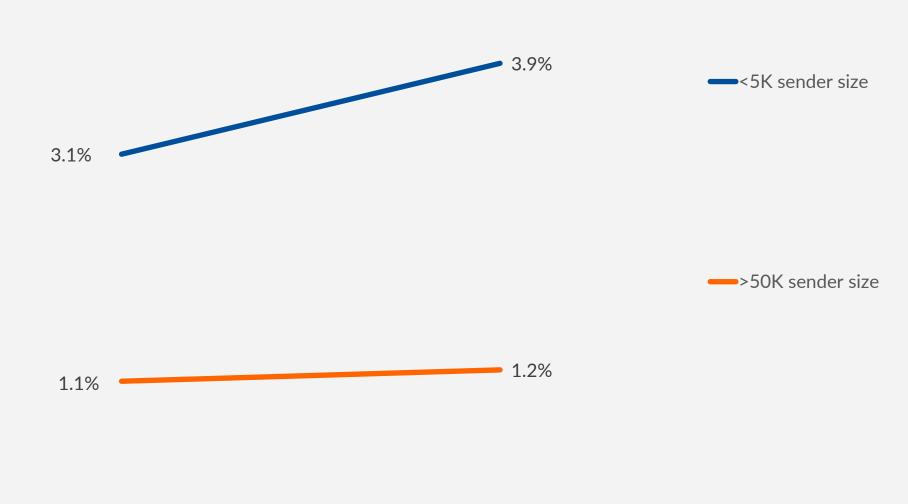






GLOBAL EMAIL CLICK-THROUGH RATES



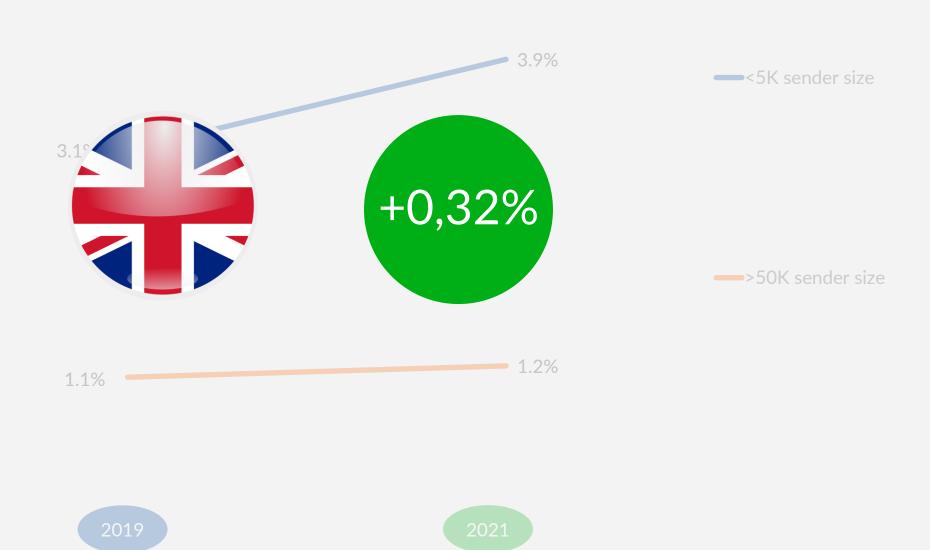


2021



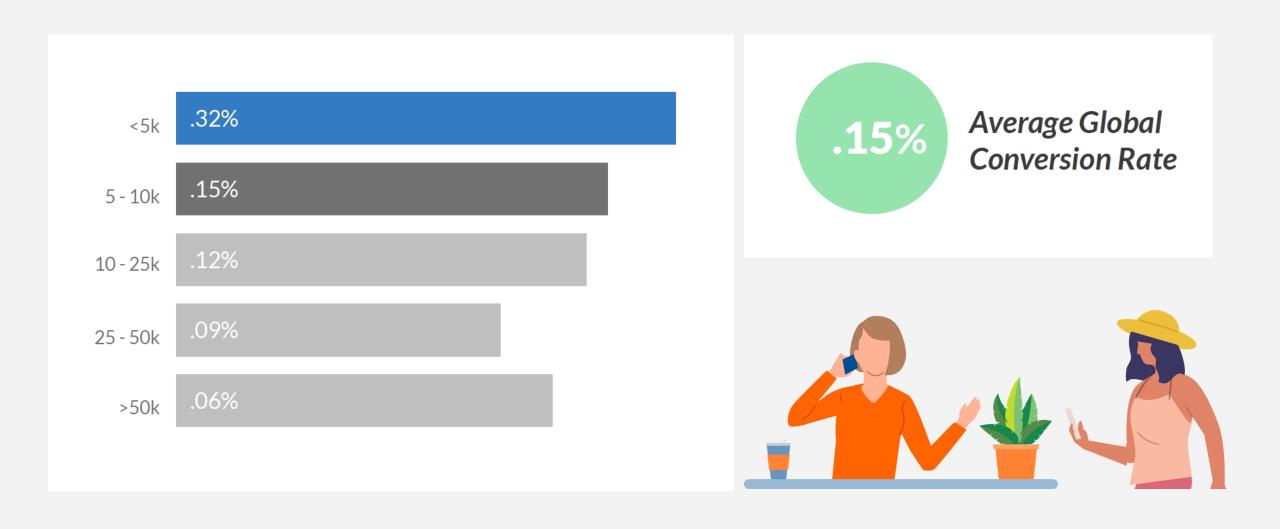
2019

GLOBAL EMAIL CLICK-THROUGH RATES





GLOBAL CONVERSION RATE





AUTOMATED CAMPAIGNS

Pre Arrival

- > 70% open
- > 26 % Click through

We Miss You

- > 46% open
- > 13 % Click through

Birthday

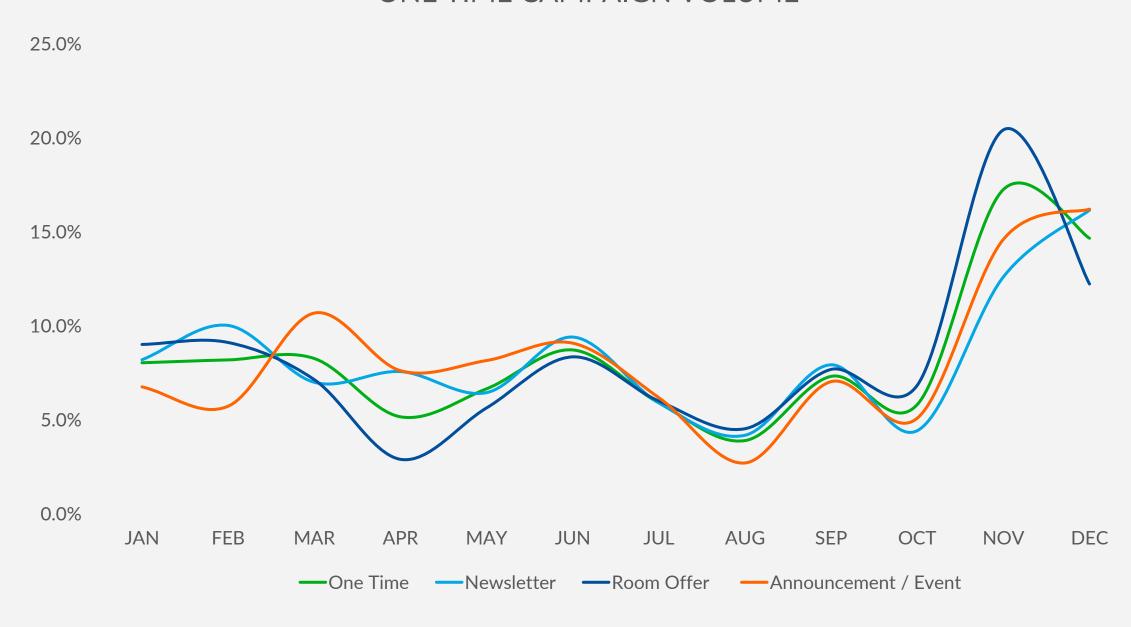
- ▶ 69% open
- > 20 % Click through

OTA Win-Back

- > 38% open
- > 7% Click through

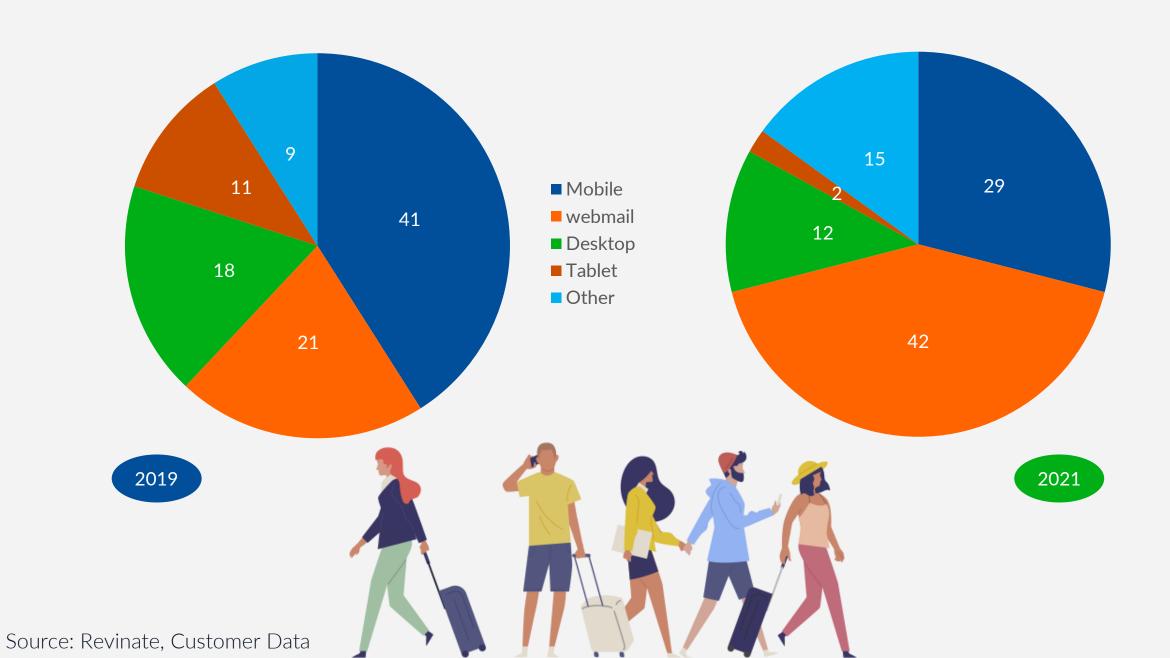


ONE TIME CAMPAIGN VOLUME





DEVICES



Has the traveler changed?



Why focus on the change?



It took millions of years for man's instincts to develop. It will take millions more for them to even vary. It is fashionable to talk about changing man. A communicator must be concerned with unchanging man, with his obsessive drive to survive, to be admired, to succeed, to love, to take care of his own.



I frequently get the question: "What is going to change in the next 10 years?" And that is a very interesting question; it's a very common one. I almost never get the question: "What is not going to change in the next 10 years?" And I submit to you that the second one is the more important one of the two because you can build a business strategy around the things that are stable in time.

Thank you!

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